

# SATELLOGIC

JEFFERIES INDUSTRIALS CONFERENCE AUGUST 2022



Matt Tirman
Chief Commercial Officer, Satellogic

# OUR UNMATCHED UNIT ECONOMICS AND SUPERIOR QUALITY ALLOW SATELLOGIC TO DELIVER THE RIGHT PRODUCT AT THE RIGHT PRICE FOR THE RIGHT CUSTOMER

### **60-120X BETTER UNIT ECONOMICS**

Satellogic's acquisition cost per km2 is lower than competitors

### **10X LOWER CAPITAL EXPENDITURE**

Full redesign & vertical integration allows lower CAPEX compared to competitors

## **10X CAPTURE CAPACITY**

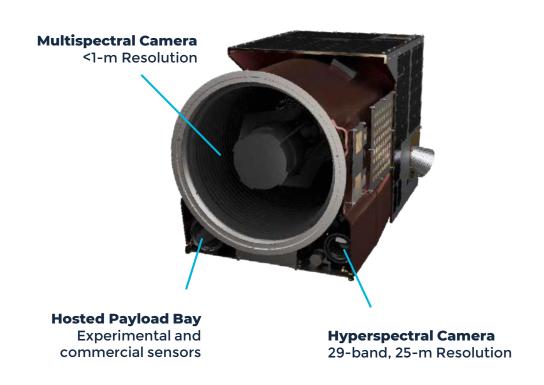
Proprietary camera technology allows more collection capacity than competitors

#### HIGH RESOLUTION CAPACITY LEADER

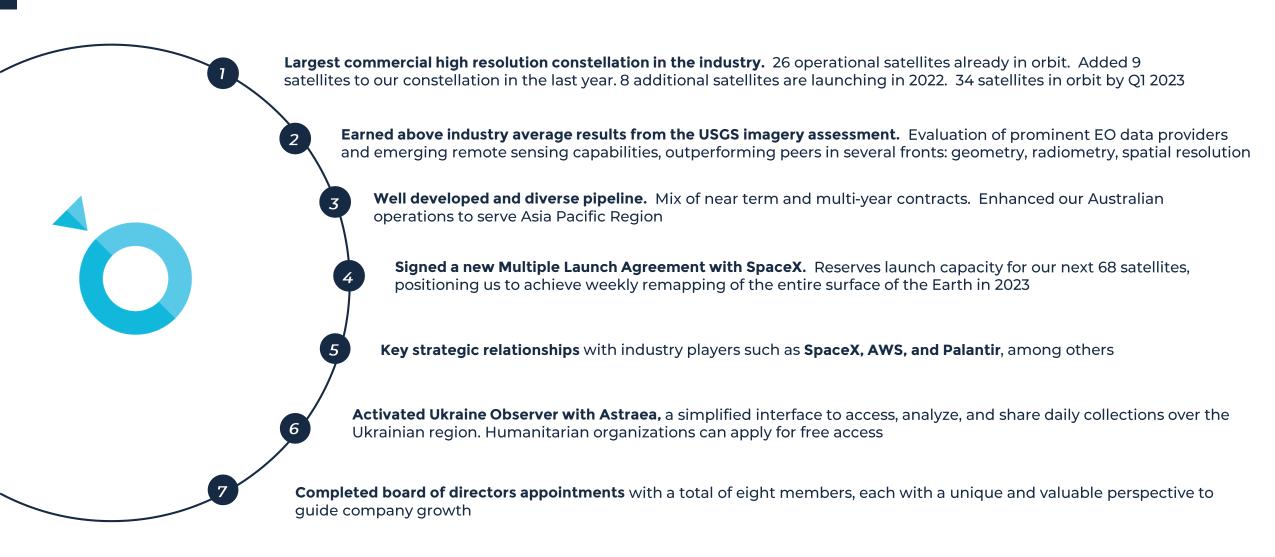
More < 1m resolution capacity than Planet, BlackSky, Maxar & Airbus combined

# LARGEST HIGH RESOLUTION FLEET

26 high resolution satellites in operation; more than any other competitor



# **RECENT HIGHLIGHTS**



# **CAPITAL MARKETS SUMMARY**

# **SATL**

# **Nasdaq Listed**

Share Price <sup>1</sup>	\$4.33
Market Cap <sup>1</sup>	\$393M
Net Proceeds from IPO <sup>2</sup>	\$168M
Cash³	\$8.5M
Shares Outstanding	77M
Constellation	26 Satellites
Sector	Technology
Year End	December 31
1. As of August 2, 2022 - 2. As of 1Q-2022 - 3. As of December 31, 2021	



https://investors.satellogic.com

# **NEWS RELEASES**

June 7, 2022	Satellogic Selected as a Finalist by the European Association of Remote Sensing Companies for its "Company Award 2022"
May 26, 2022	Satellogic Announces Successful Launch of Four Additional Satellites on SpaceX Transporter-5 Mission
May 23, 2022	Satellogic Announces Enhanced Operations in Australia to Serve the APAC Region
May 12, 2022	Mayday.ai and Satellogic Collaborate to Modernize Risk and Disaster Intelligence
May 11, 2022	Satellogic and UP42 Team Up to Offer Rapid Monitoring Capabilities
May 4, 2022	Satellogic Announces Multiple Launch Agreement With SpaceX for Its Next 68 Sub-Meter Resolution Earth Observation Satellites
May 3, 2022	Satellogic Announces Full Year 2021 Financial Results
April 26, 2022	Satellogic & Geollect Team up to Provide Market Leading Geospatial Insights in the Maritime Domain
March 30, 2022	Satellogic Launches Five Additional Satellites on SpaceX Transporter-4 Mission Satellogic Elects Tom Killalea to its Board of Directors
March 21, 2022	Satellogic and HFX Collaborate to Equip Ukraine with Satellite Tasking Capabilities

# **UPCOMING & PAST EVENTS**

#### **World Satellite Business Week 2022**

Date: Sept 12 – 16, 2022 - Location: Paris, France

The IAF Global Conference on Space for Emerging Countries (GLEC 2022)

Date: June 2 - 3, 2022 - Location: Monterey Bay, CA, USA

#### Locate 2022

Date: May 24 – 26, 2022 - Location: Canberra, Australia

